
**INVESTINDUSTRIAL HAS ENTERED INTO AN AGREEMENT TO LAUNCH
€353 MILLION TENDER OFFER FOR 100% OF PERMASTEELISA**



Taipei 101
Taipei

Guggenheim Museum
Bilbao

Walt Disney Concert Hall
Los Angeles

Shanghai World Financial Center
Shanghai

31st August 2009 – Investindustrial, through its subsidiaries, has entered into an agreement to acquire 61.5% of Permasteelisa S.p.A. and then launch a tender offer for the remaining shares at a price of 13 euro per share for a total value of €353 million together with Alpha, a French private equity fund, and management.

This is the fourth public to private transaction launched by Investindustrial in the last two years (after Sirti, Polynt and Ducati) and is the largest Italian leverage buyout of this year. This transaction is the continuation of Investindustrial's industrially-driven approach to support the long term value creation plan of Permasteelisa.

With €1.1 billion of 2008 total sales, Permasteelisa (www.permasteelisa.com) is the global leader in the engineering, manufacture and installation of architectural envelopes with approximately 6,000 employees throughout four continents (Europe, Asia, USA and Australia). It is one of the most innovative companies in its sector and works with the most important contemporary architects to develop and offer high tech solutions in the construction industry.

Permasteelisa's annual sales in 2008 were up by 14% compared to Investindustrial's entry in 2002, with an increase in the order backlog of 53% over the same periods. Significant cash has been generated since 2002; the company currently has a positive net financial position of €222.4 million compared to €24.9 million of net debt as of June 2002.

In the first half of 2009, Permasteelisa has strengthened its operating performance and financial position with sales of €501.6 million and a strong improvement in profitability with an EBITDA of €36.8 million (7.3% margin compared to 5.2% of the first half 2008).

“We are very pleased to announce the largest buy out in Italy this year in a very difficult industrial and credit market. This demonstrates the strength of the Investindustrial franchise and reputation as a strong and solid long term industrial partner for Southern European mid-market companies and the Italian banking community” said Andrea C. Bonomi, Chairman of Investindustrial.

The transaction is subject to conditions precedent and regulatory approvals.

Banca IMI and Mediobanca are acting as financial advisers, Studio D’Urso Gatti e Associati and Studio Legale Pedersoli e Associati as legal advisers and Studio Vitali Romagnoli Piccardi e Associati as fiscal adviser.

Permasteelisa is the world’s largest player in the engineering, manufacture and installation of architectural envelopes (“curtain walls”). The company works with the most important contemporary architects to develop and offer high tech solutions in the construction industry. Permasteelisa has operations in four continents (Europe, Asia, USA and Australia) through a network of more than 60 companies located in over 25 countries. Permasteelisa is headquartered in Vittorio Veneto, North East Italy, and has approximately 6,000 employees.

Investindustrial is a leading Southern European investment group which provides industrial solutions and capital to mid-market companies in Southern Europe. Its mission is to actively contribute to the development of the companies in which it invests, by creating growth opportunities and offering global solutions through an entrepreneurial pan-European vision. Investindustrial currently has €2.1 billion of assets under management, including the most recent fund Investindustrial IV raised in February 2008 with €1 billion in total commitments.

For further information please contact:

BI-Invest GP Limited
Whiteley Chambers
Don Street, St. Helier
Jersey JE4 9WG – Channel Islands
Tel: +44 1534 504 000

BI-Invest Services S.A.
Via Nassa 5
6900 Lugano
Switzerland
Tel +41 91 2608300

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